



# WEEKLY REPORT

## MARKET REPORT FOR JUNE 30TH, 2023

### PRODUCTS

#### EQUITY

The market opened for three trading days this week as the Federal Government of Nigeria declared Wednesday June 28 and Thursday June 29, 2023 as Public Holidays to commemorate Eid el Kabir celebration.

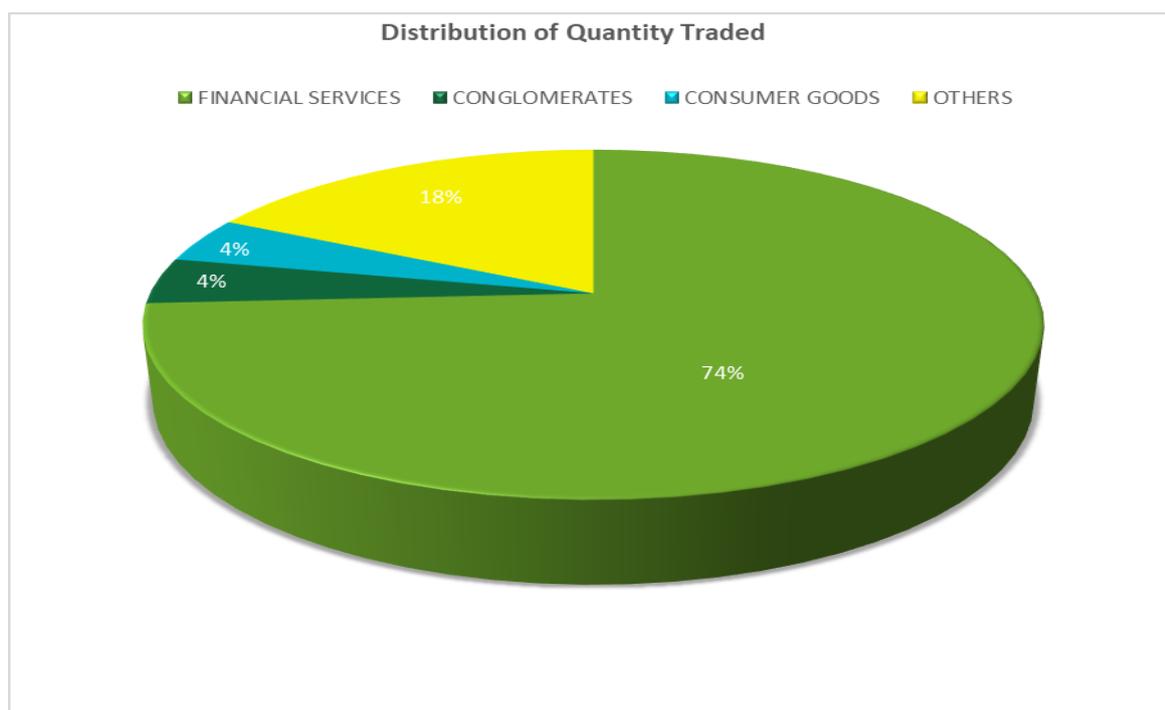
A total turnover of 2.314 billion shares worth N41.547 billion in 28,095 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.369 billion shares valued at N41.986 billion that exchanged hands last week in 39,764 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.715 billion shares valued at N24.652 billion traded in 14,227 deals; thus contributing 74.09% and 59.33% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 98.423 million shares worth N379.169 million in 1,176 deals. The third place was the Consumer Goods Industry, with a turnover of 96.885 million shares worth N2.216 billion in 3,470 deals.

Trading in the top three equities namely Access Holdings Plc, United Bank for Africa Plc and Guaranty Trust Holding Company Plc (measured by volume) accounted for 844.596 million shares worth N16.302 billion in 5,493 deals, contributing 36.49% and 39.24% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 3 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
26-Jun-23	8,052	552,688,767	13,056,993,020.16	122	46	23	53
27-Jun-23	9,463	763,696,265	12,533,873,609.15	125	51	13	61
30-Jun-23	10,580	998,080,356	15,956,149,651.28	125	57	20	48





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## ETP

A total of 5.058 million units valued at N36.782 million were traded this week in 105 deals compared with a total of 10.818 million units valued at N105.926 million transacted last week in 182 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	8	5,000,530	30,023,186.20
2	LOTUSHAL15	22	22,236	459,158.95
3	SIAMLETF40	4	20,564	1,646,120.00
4	VSPBONDEF	4	9,978	1,431,941.40
5	VETGRIF30	14	2,890	64,959.35
6	STANBICETF30	19	1,910	461,662.44
7	NEWGOLD	30	181	2,692,796.95
8	VETINDEF	2	20	499.80
9	VETGOODS	1	10	89.40
10	GREENWETF	1	6	1,200.00
	<b>TOTAL</b>	<b>105</b>	<b>5,058,325</b>	<b>36,781,614.49</b>

## BONDS

A total of 31,460 units valued at N32.183 million were traded this week in 20 deals compared with a total of 106,871 units valued at N106.464 million transacted last week in 26 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	7	20,873	20,725,033.43
2	FGSUK2024S1	9	8,187	9,247,755.36
3	FGS202520	3	1,400	1,406,653.51
4	FGS202413	1	1,000	803,088.04
	<b>TOTAL</b>	<b>20</b>	<b>31,460</b>	<b>32,182,530.34</b>

## INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 2.98% to close the week at 60,968.27 and N33.198 trillion respectively.

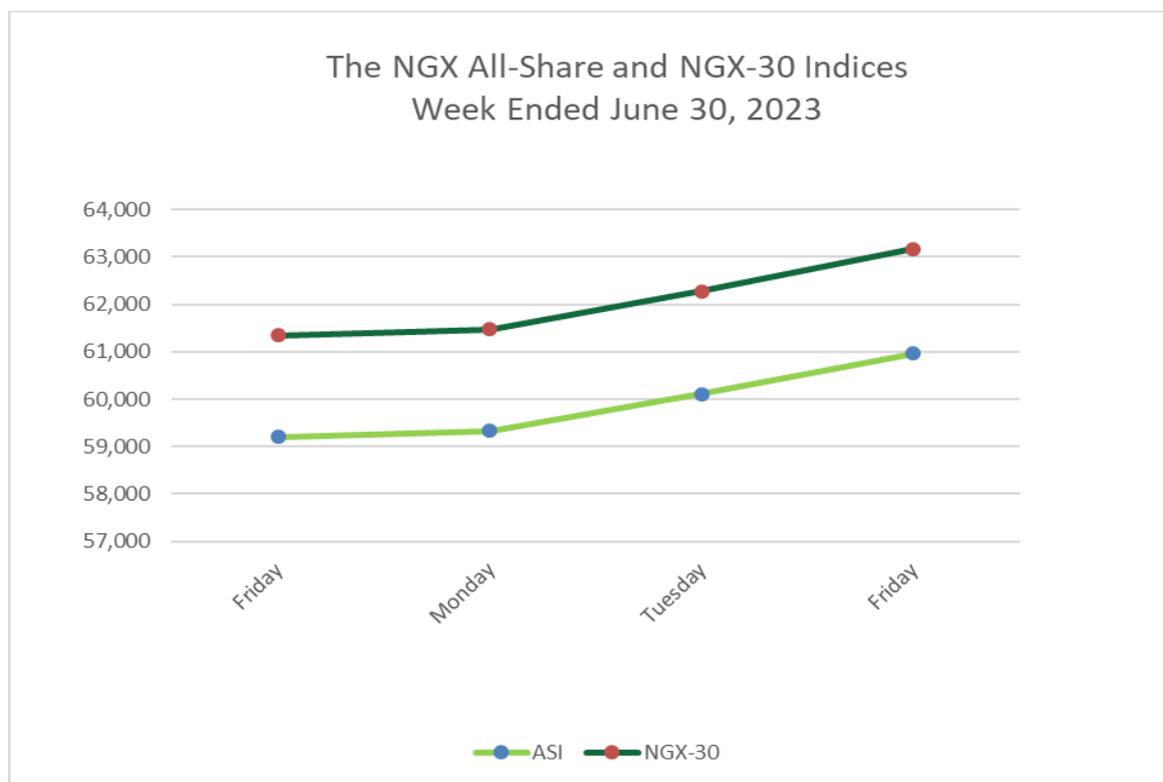
Similarly, all other indices finished higher while the NGX ASeM and NGX Sovereign Bond Indices closed flat (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 06/23/2023	WEEK CLOSE 06/30/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
NGX All-Share Index (ASI)	59,206.63	60,968.27	1,761.64	<b>2.98</b>	9.32	12.42	18.96
NGX-Main Board Index	2,580.93	2,675.20	94.27	3.65	10.57	9.62	14.89
NGX 30 Index	2,141.01	2,201.23	60.22	2.81	8.92	13.86	19.47
NGX CG Index	1,708.58	1,788.36	79.78	4.67	16.38	31.14	40.10
NGX Premium Index	6,126.42	6,256.51	130.09	2.12	7.76	18.49	32.68
NGX Banking Index	598.85	645.42	46.57	7.78	23.30	42.49	54.59
NGX Pension Index	2,471.24	2,581.82	110.58	4.47	16.14	35.42	44.03
NGX Insurance Index	271.90	277.07	5.17	1.90	32.55	56.09	58.91
NGX ASeM Index	659.42	659.42	0.00	0.00	0.00	0.00	0.00
NGX-AFR Bank Value Index	1,444.92	1,570.77	125.85	8.71	24.75	45.23	58.49
NGX AFR Div. Yield Index	4,776.95	5,064.38	287.43	6.02	16.32	41.01	52.47
NGX MERI Growth Index	3,276.73	3,396.92	120.19	3.67	17.71	44.44	47.87



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NGX MERI Value Index	3,327.87	3,543.64	215.77	6.48	22.37	42.64	53.52
NGX Consumer Goods Index	884.85	894.76	9.91	1.12	5.51	27.32	51.93
NGX Oil/Gas Index	742.01	775.85	33.84	4.56	30.18	51.88	67.76
NGX Lotus II	3,955.45	4,039.16	83.71	2.12	8.08	14.56	24.63
NGX Industrial Goods Index	2,475.82	2,491.31	15.49	0.63	0.13	1.42	3.66
NGX Growth Index	2,488.46	2,493.13	4.67	0.19	-1.17	-10.94	38.64
NGX Sovereign Bond Index	762.86	762.86	0.00	0.00	-1.37	-4.89	-6.77
NGX Pension Board Index	1,021.49	1,052.79	31.30	3.06	0.00	0.00	0.00



## SUMMARY OF PRICE CHANGES

Seventy-seven (77) equities appreciated in price during the week higher than sixty-two (62) equities in the previous week. Fifty-nine (59) equities depreciated in price higher than thirty-five (35) in the previous week, while twenty (20) equities remained unchanged, lower than fifty-nine (59) recorded in the previous week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
IKEJA HOTEL PLC	3.00	3.99	0.99	↑ 33.00
TRANSCORP HOTELS PLC	17.60	23.40	5.80	↑ 32.95
ETERNA PLC.	15.85	21.00	5.15	↑ 32.49
STERLING FINANCIAL HOLDINGS COMPANY PLC	2.57	3.36	0.79	↑ 30.74
CHAMS HOLDING COMPANY PLC	0.57	0.74	0.17	↑ 29.82
R T BRISCOE PLC.	0.44	0.57	0.13	↑ 29.55
OMATEK VENTURES PLC	0.28	0.36	0.08	↑ 28.57
FTN COCOA PROCESSORS PLC	1.90	2.39	0.49	↑ 25.79
NIGERIAN AVIATION HANDLING COMPANY PLC	15.00	18.25	3.25	↑ 21.67
THOMAS WYATT NIG. PLC.	1.30	1.57	0.27	↑ 20.77



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## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
SECURE ELECTRONIC TECHNOLOGY PLC	0.38	0.33	-0.05	↓ -13.16
GUINEA INSURANCE PLC.	0.24	0.21	-0.03	↓ -12.50
UNIVERSAL INSURANCE PLC	0.24	0.21	-0.03	↓ -12.50
SOVEREIGN TRUST INSURANCE PLC	0.55	0.49	-0.06	↓ -10.91
PHARMA-DEKO PLC.	2.00	1.80	-0.20	↓ -10.00
RED STAR EXPRESS PLC	3.50	3.15	-0.35	↓ -10.00
CORNERSTONE INSURANCE PLC	1.22	1.10	-0.12	↓ -9.84
C & I LEASING PLC.	3.88	3.50	-0.38	↓ -9.79
INTERNATIONAL ENERGY INSURANCE PLC	1.57	1.45	-0.12	↓ -7.64
BERGER PAINTS PLC	10.45	10.00	-0.45	↓ -4.31

## PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Conoil Plc	30/06/2023	N82.00	N2.50	NIL	N79.50

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